

Helpful Templates - Copy & Paste... It's that easy!

Thank You Text:

Hey (Name)!

This is Terrelle, your Globe Life- Family Heritage Agent. I wanted to say thank you for allowing me to be your agent.

We have your family covered under the Preferred 4 Accident coverage. Your policy has been submitted. You will see your first draft of \$88/m within 2-3 business days then will recur monthly on the day of the month you chose. We will schedule 30-90 day review shortly.

As always please reach out if you ever need anything!

Yours to count on
Terrelle Walker
Return of Premium: (Insert ROP video)

Thank you Card:

(Name),

It was great meeting you at (XYZ business) the other day. I'm so grateful that you decided to protect your family with Family Heritage protection. Please feel free to reach out if I can ever be of assistance to you or if you ever need me! Yours to count on: (Your Name)

PS. Something personal that they told you(Family, Sports, Vacation)